



Open Joint Stock Company

«Guarantee Fund»

Information on activities as of August 31, 2017

August, Bishkek



Brief information on OJSC «Guarantee Fund»

- ✓ The only shareholder: **The Government of the Kyrgyz Republic**
- ✓ Capital: **KGS 282 million**:
 - **KGS 72 million** is from the republican budget;
 - **USD 3 million (or KGS 210 million)** is financial support of Asian Development Bank.
- ✓ The annual plan of OJSC «GF» on net profit is 100% implemented on the basis of the results of 8 months of 2017 (net profit is **KGS 10,6 million**).
 - return on assets (ROA) = 3,62%
 - return on equity (ROE) = 3,76%
 - (the information as of 31 August, 2017).
- ✓ Equity is 292 KGS million.



Institutional development of OJSC «Guarantee Fund»

- ✓ Sixteen principles of the World Bank on effective activities of Guarantee Funds were implemented
- ✓ Corporate governance system was implemented and is effectively used
- ✓ Development strategy of OJSC «GF» for 2017-2022 was approved
- ✓ Representative offices are opened in all regions of the Republic
- ✓ Cooperation agreements were concluded with 7 banks (OJSC «Aiyl Bank», OJSC «RSK Bank», OJSC «Commercial bank KYRGYZSTAN», CJSC «Bank of Asia», CJSC «Demir Bank», CJSC «Kompanion Bank», CJSC «Finca Bank»)
- ✓ The cooperation agreement was concluded with Russian-Kyrgyz Development Fund
- ✓ Negotiations are under way with Russian-Kyrgyz Development Fund for attraction of KGS 100 million of loan resources for guarantee provision.



Brief information on OJSC «Guarantee Fund», KGS million

Performance Indicators	The plan as of 31.08.2017	The fact as of 31.08.2017	Percent of execution
Amount of issued guarantees	140	138,7	99%
Net Profit	5,6	10,6	189%



Brief information on OJSC «Guarantee Fund» by sectors, KGS million

№	Economic sector	Guarantees approved by GF, including guarantees issued			Loans approved by partner banks, including loans issued	
		number	amount (som)	share (%)	amount (som)	share (%)
1	AGRICULTURE AND FISHERIES	49	20 714 641	15%	58 834 145	11%
2	MANUFACTURING	16	35 945 889	26%	151 480 186	27%
3	TRADE-RELATED INFRASTRUCTURE	35	49 376 870	36%	238 252 951	43%
4	TOURISM INFRASTRUCTURE	5	6 521 980	5%	16 983 960	3%
5	TRANSPORTATION AND STORAGE	6	6 422 545	5%	17 021 732	3%
6	AGRO-PROCESSING	8	10 770 625	8%	28 345 000	5%
7	SERVICES INFRASTRUCTURE	2	4 126 104	3%	15 908 780	3%
8	REAL ESTATE TRANSACTIONS	2	1 860 692	1%	4 782 952	1%
9	CONSTRUCTION	1	2 917 985	2%	25 344 001	5%
	Total	124	138 657 331	100%	556 953 707	100%

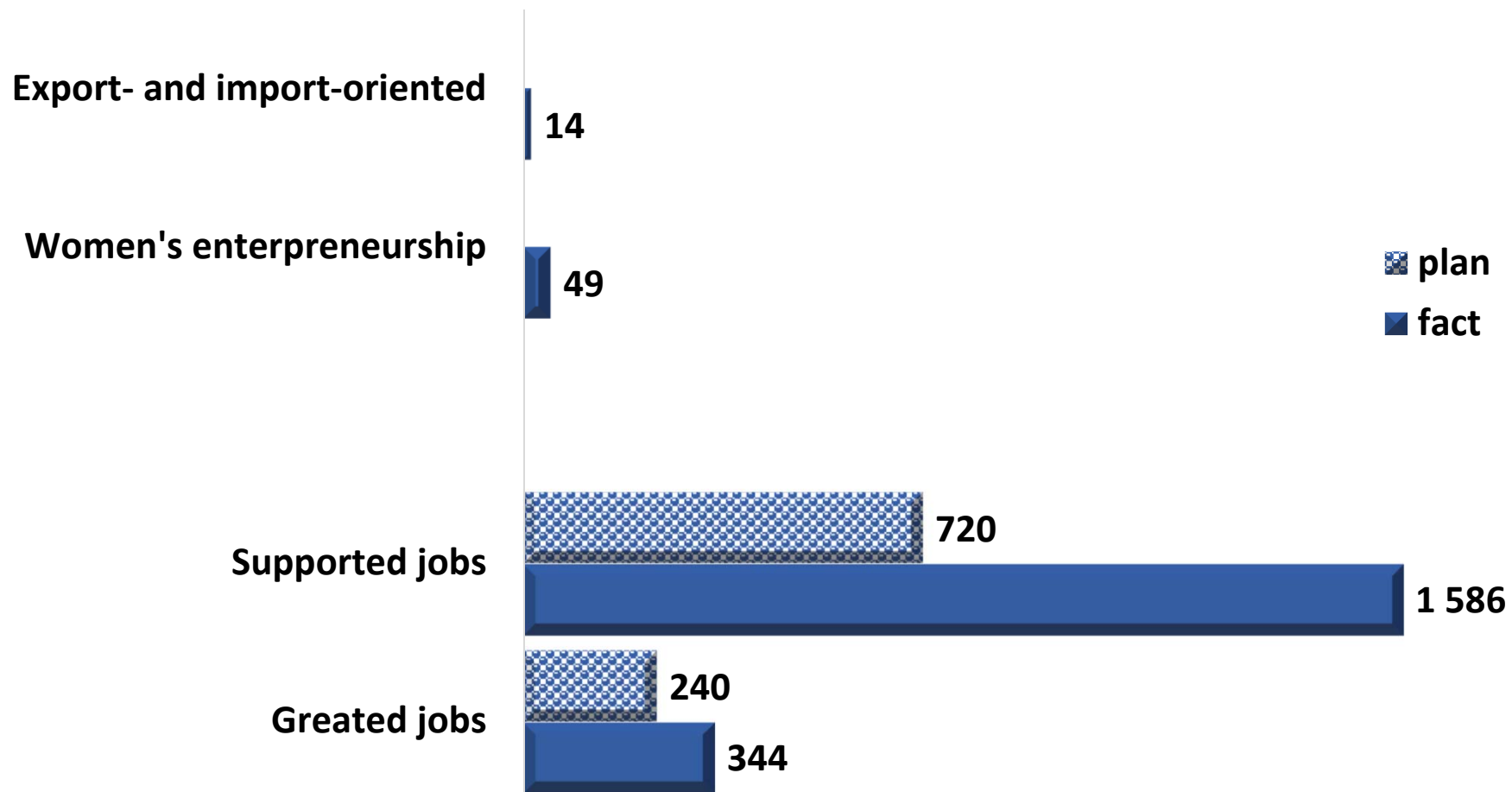


Brief information on OJSC «Guarantee Fund» by partner banks, KGS million

№	Bank	Guarantees approved by GF, including guarantees issued			Loans approved by partner banks, including loans issued	
		number	amount (som)	share (%)	amount (som)	share (%)
1	Aiyl Bank	31	46 333 878	33%	116 545 047	21%
2	Bank of Asia	13	25 130 509	18%	76 629 872	14%
3	Bank Kompanion	6	4 874 536	4%	15 366 651	3%
4	Bank Kyrgyzstan	62	35 709 747	26%	92 678 260	17%
5	RSK Bank	3	1 214 300	1%	3 475 041	1%
6	Finca Bank	9	25 394 361	18%	252 258 836	45%
	Total	124	138 657 331	100%	556 953 707	100%

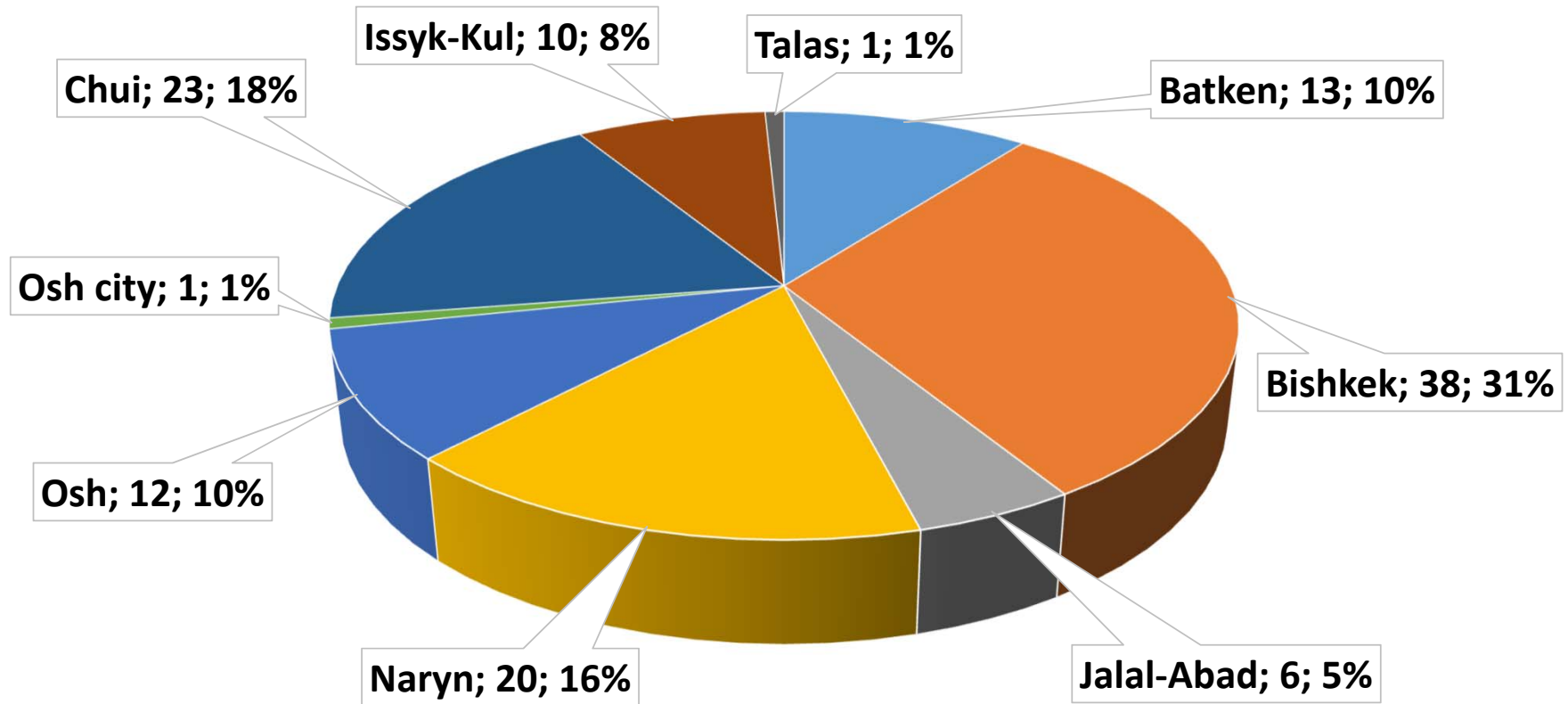


The number of issued guarantees, units



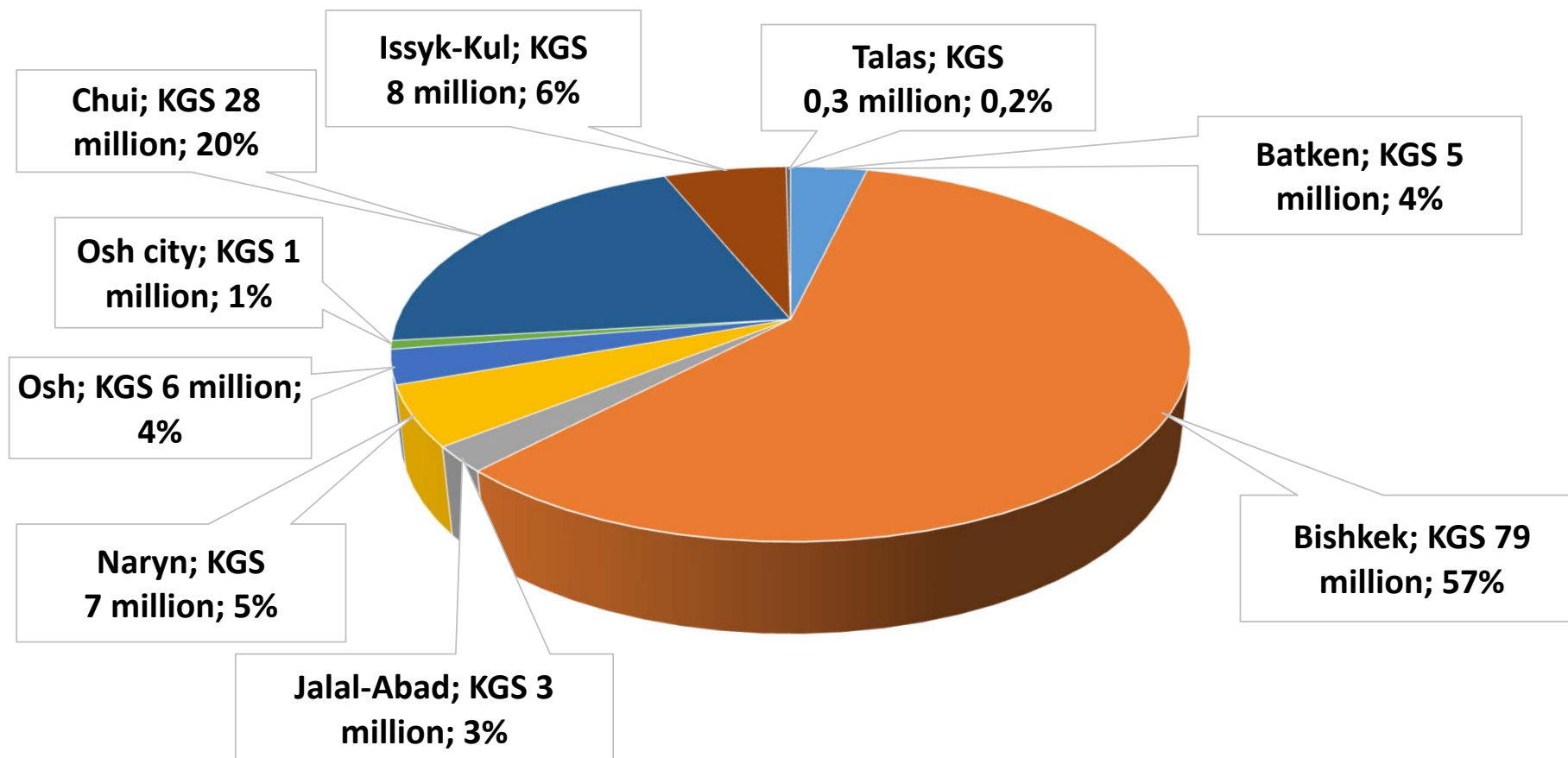


Issued guarantees by regions (by number)



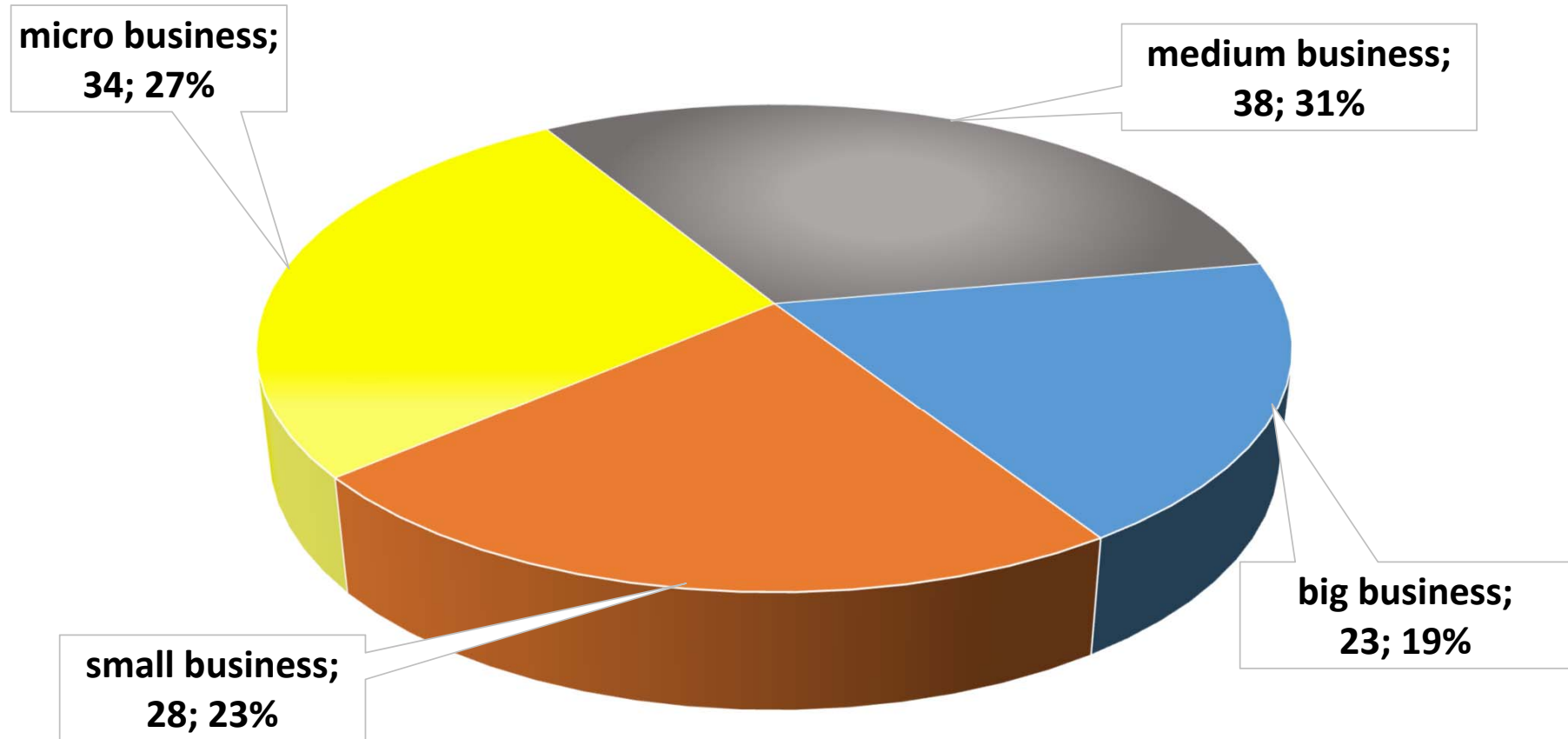


Issued guarantees by regions, KGS million (by amount)





Issued guarantees by business type, (units)





The weighted average interest rate on loan portfolio of commercial banks (according to the results of June, 2017)

